

# NRP Fact Sheet

National Retirement Partners is the premier retirement plan consulting and distribution company in the United States. NRP is dedicated to building the largest network of independent advisors who deliver the highest quality products and services to retirement plan sponsors and participants.

The NRP value proposition is to provide retirement advisor focused support tools and services that allow our advisors to be uniquely equipped to deliver a compelling value proposition to their clients. Made stronger with their association with NRP and each other, our advisors have a very unique competitive advantage distinguished by the opportunity to join forces and share insights with other leading retirement plan professionals.

## Fast Facts\*:

- Founded in 2003 by Bill Chetney in Capistrano Beach, California.
- Leading Distributor of Institutional Retirement Plan Products and Services for most of the Top National Providers
- 83 Advisor Firm Practices with 106 offices in 39 states
- 243 Advisor Consultants
- 20 NRP Acquired Practices in 2007 and 2008
- Approximately 3,000 Institutional Retirement Plan Clients
- Upwards of \$ 35 Billion in Institutional Retirement Plan Assets
- 114 Corporate and Broker Dealer Advisor Support Staff
- Comprehensive Retirement Advisor Tools and Services Support Services
- Affiliate and Acquisition model for Retirement Advisory Practices

## NRP Value Proposition- Advisor Perspective:

- Retirement Practice Focused Support
- Best Practice Management
- Growth-Lead Generation and Cross Selling
- Growth-Advisor Recruiting
- Provider Leverage
- Brand Recognition
- Monetization Opportunity
- Competitive Payouts
- Fraternity of Like Minded Advisors

